





Transforming the skill landscape

Smart Centre Enrolment User Manual

PMKVY2.0

29th September, 2016

Enrolment User Manual

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Introduction

PMKVY2.0 - SMART CENTRE user manual for Enrolment.

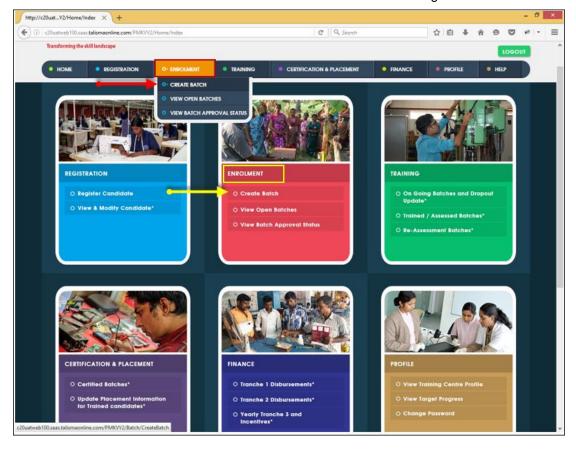
Topics covered in the manual:

- Creating a Batch
- Viewing Open Batches
- Viewing Batch Approval Status

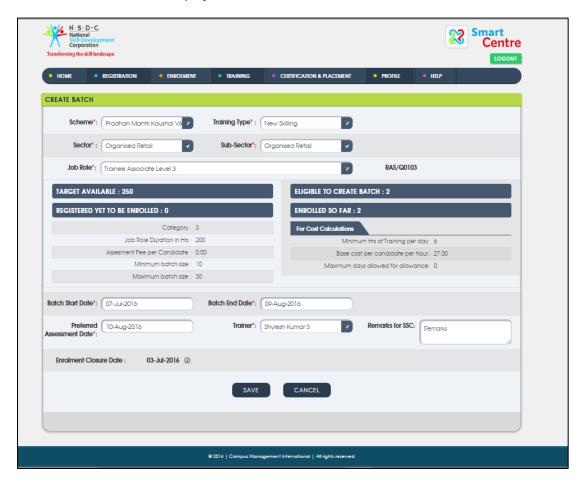
Creating a Batch

To create a batch:

1. Click Enrolment > Create Batch either on the menu bar or on the widget.



The Create Batch form is displayed.



2. Select the following fields appropriately:

Field	Description	
Scheme	By default is PMKVY 2.0	
Training Type	Dropdown values are displayed	
Sector	Dropdown values are displayed	
Sub-Sector	Dropdown values are displayed	
Job Role	Dropdown values are displayed	
Target Available	Maximum number of candidates that can be enrolled	
Eligible to Create Batch	Maximum number of batches that can be created	
Registered yet to be enrolled	Total number of registered candidates	
Enrolled So Far	Number of candidates enrolled so far	
Category	Category for selected job role	
Job Role Duration in Hours	Total training hours	
Assessment Fee per Candidate	Amount of fee for an individual candidate	
Minimum batch size	Minimum number of candidates to be enrolled for batch approval	
Maximum batch size	Maximum number of candidates to be enrolled for batch approval	
Minimum Hours of Training per Day	Minimum hours of batch training per day	
Base Cost per Candidate per Hour	Base cost of training for a candidate per hour	
Maximum Days allowed for Allowance (Conveyance)	Maximum days permitted for conveyance allowance	
Maximum Days allowed for Allowance (Boarding and Lodging))	Maximum days permitted for boarding/lodging allowance	
Training Hours per Day	Dropdown values are displayed	
Batch Start Date	By default, the batch start date is set to current date + 6 days. Training Centre (TC) can modify the date.	
Batch End Date	By default, the batch end date is auto populated based on Batch Start Date and Min Hours of Training hour. TC can modify the date.	
Preferred Assessment Date	By default, the field is blank. The Preferred Assessment Date must be within 90 days from Batch End Date.	
Trainer	Dropdown values are displayed	
Remarks for SSC	The field is optional and comment/remarks can be entered in the text area.	
Enrolment Closure Date	The closure date for batch enrolment.	

Note:

- If TC doesn't have candidates ready for enrolment, Batch Start Date must be set to more than min date allowed to post pone the Enrolment Closure Date.
- For conveyance, the allowance amount is calculated based on 4 hours of training per day.
- For Boarding/ Lodging, the allowance amount is calculated based on 8 hours of training per day.
- 3. Click **Save** to save the batch. The batch approval status is set to **Open**.
- 4. Click **Cancel** to cancel/ clear the entry.

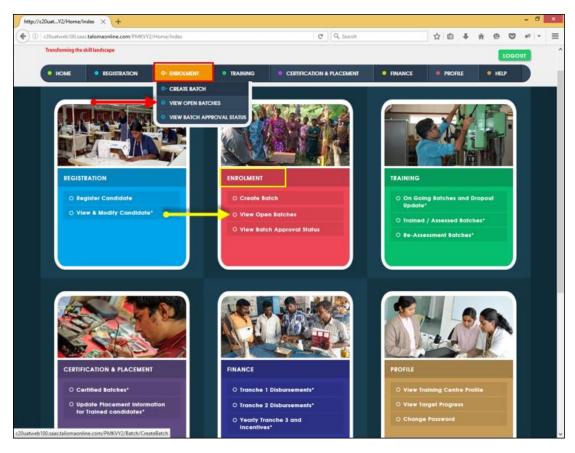
- The Items marked with **Asterisk** (*) are mandatory fields.
- User must follow the **top to bottom** sequence while selecting the dropdown fields.



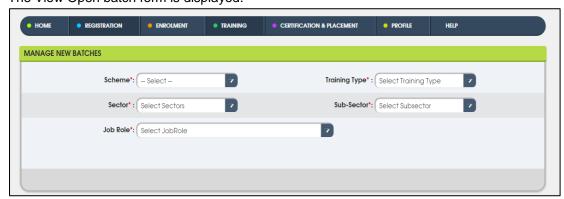
View Open Batches

To view open batches:

1. Click **Enrolment > View Open Batches** either on the menu bar or on the widget.



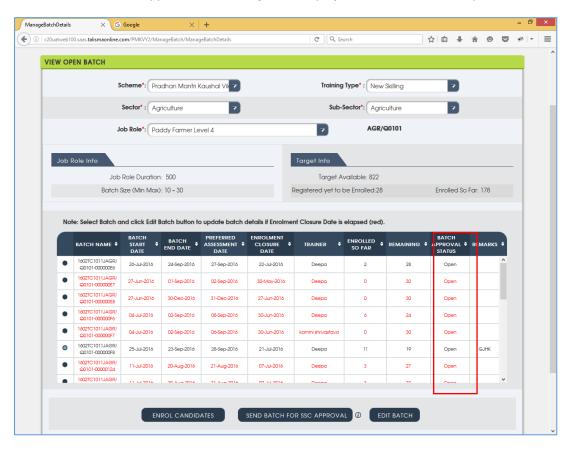
The View Open batch form is displayed.



- 2. Select the following mandatory dropdown fields in the correct sequence:
 - Scheme
 - Training Type
 - Sector
 - Sub-Sector
 - Job Role

- 3. Based on the dropdown fields, the following fields is displayed:
 - Job Role Info: Job role duration and minimum and maximum size of the batch.
 - Target Info: target available, candidates who are registered but yet to be enrolled, and enrolled so far.

Note: Batches with batch approval status - Open is displayed for the selected dropdown values.



- 4. Next, select the batch and perform the desired operation:
 - Enrol Candidate: the button is disabled enrolment closure date is elapsed.
 - Send Batch for Sector Skill Council (SSC) Approval: The button is enabled if minimum batch size is met and enrolment closure hasn't been elapsed. Batch Approval status is set as Sent to SSC Approval.
 - Edit Batch: TC can edit a selected batch. Properties that can be edited are Batch Start
 Date, Batch End Date, and Assessment Date. TC has to mandatorily edit the batch to
 post pone the enrolment closure date.
 - Create Batch: TC can create a new batch.

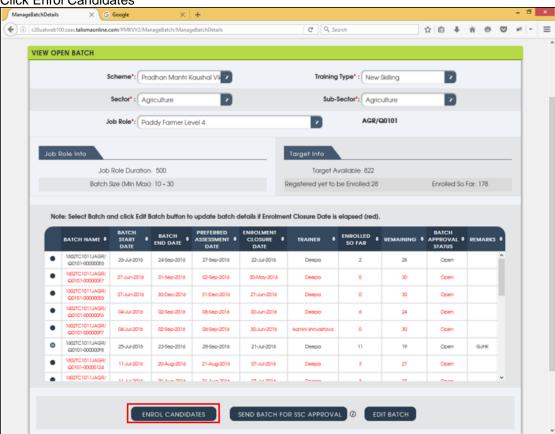
- Create Batch is available only for the next release.
- If the enrolment closure date for a batch is elapsed, then the batch is marked in RED.
- Post enrolment closure date, if minimum batch size is met, the batch is auto-sent to Sector Skill Council (SSC) for approval.



Enrol Candidates

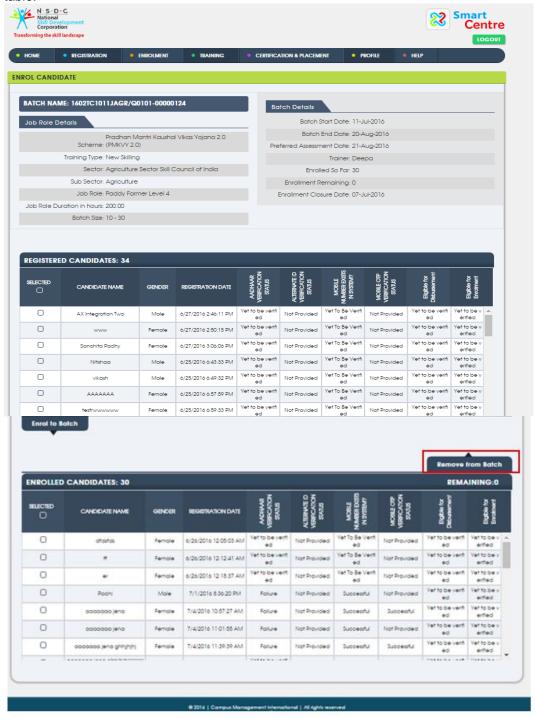
Candidates can only be enrolled if enrolment closure date is not elapsed.

1. Click Enrol Candidates



- 2. Enrol Candidate form is displayed with the following information:
 - Job Role Details: Scheme, training type, sector, sub sector, job role, and job role duration in hours.
 - Batch Details tab: Batch start date, batch end date, preferred assessment date, trainer, enrolled so far, enrolment remaining, enrolment closure date and target available.
 - o Enrolled So Far: Number of candidates enrolled
 - Enrolment Remaining: Number of candidates that need to be enrolled.
- 3. To enrol candidates to the selected batch, select the candidates from **Registered Candidate** table and click **Enrol to Batch**. Candidates are moved to **Enrolled Candidate** table (select all candidates using **select all** check box).

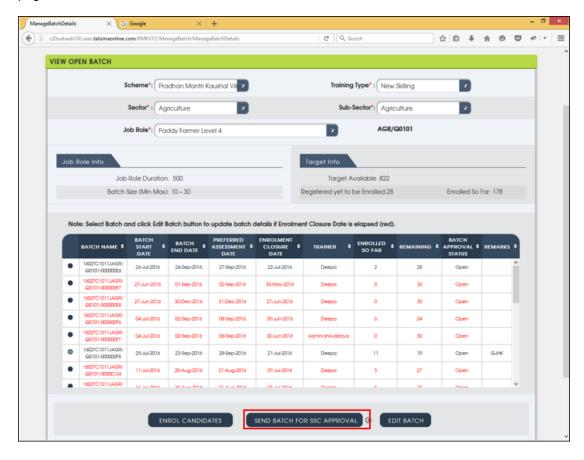
- Candidates whose Eligible for Enrolment = Yes and Mobile Number Exists in System? =
 No are eligible to enrol.
- Candidate names are displayed in red if Eligible for Enrolment <> Yes or Mobile Number Exists in System? <> No
- 4. Candidates can be removed from a batch by selecting required candidate in Enrolled Candidate table and clicking **Remove from Batch**. Candidates are moved back to Registered Candidate table.



Send Batch to SSC Approval

Send Batch to SSC Approval button is enabled if minimum batch size is met and enrolment closure date has not been elapsed. Batch Approval status is set as **Sent to SSC Approval**.

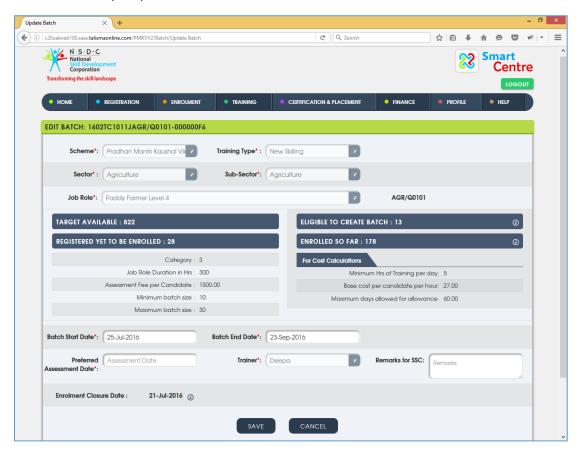
- Post Enrolment Closure Date, if min batch size is met, batch is auto sent to SSC for approval.
- After the batch is sent for SSC approval, it can be viewed in View Batch Approval Status page.



Edit Batch

Properties that can be edited are Batch Start Date, Batch End Date, and Assessment Date.

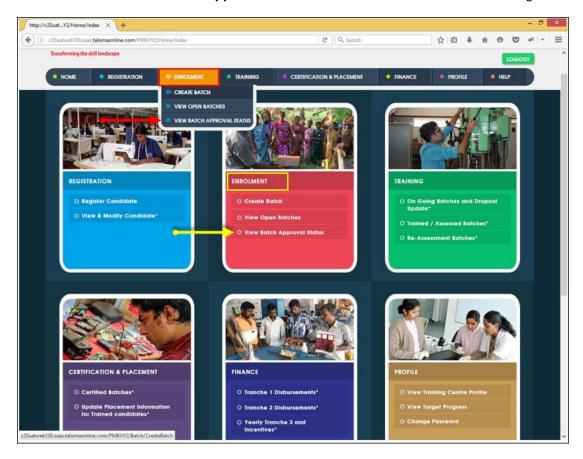
If **Enrolment Closure Date** is elapsed (i.e. Batch displayed in red colour), TC has to mandatorily edit the batch to post pone the **Enrolment Closure Date**.



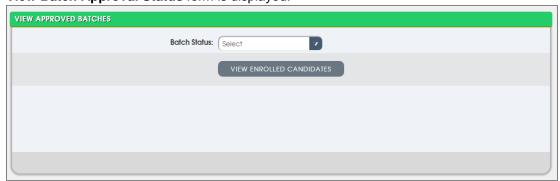
View Batch Approval Status

To view batch approval status:

1. Click **Enrolment > View Batch Approval Status** either on the menu bar or on the widget.

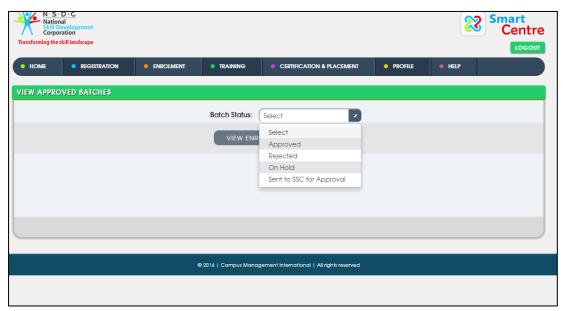


View Batch Approval Status form is displayed.



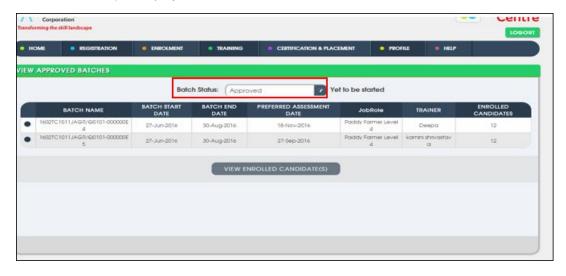
- 2. Select the required Batch Status from the dropdown list:
 - Approved
 - Rejected
 - On Hold

Sent to SSC for Approval

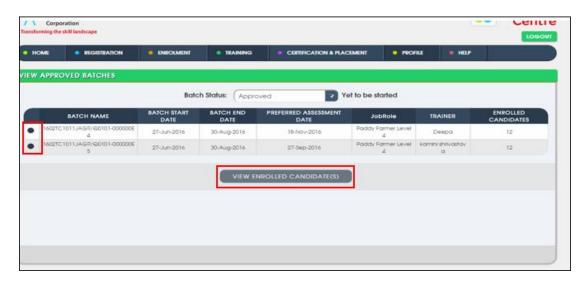


- 5. Based on Batch Status selected, the following details is displayed:
 - Batch Name
 - Batch Start Date
 - Batch End Date
 - Preferred Assessment Date
 - Job Role
 - Trainer

Note: If Batch Status = Approved, then batches which are yet to be started (i.e. current date less than batch start date) is displayed.



3. Select the batch and click View Enrolled Candidates.



View Enrolled Candidates

1. Click View Enrolled Candidates.



